

SACRAMENTO COUNTY EMPLOYEES' RETIREMENT SYSTEM

980 9TH STREET, SUITE 1900, SACRAMENTO, CA 95814

TELEPHONE (916) 874-9119
FAX (916) 874-6060

ROLLOVER FORM

SCERS will accept a trustee to trustee transfer or a direct rollover from a California 457 plan or a 403(b) plan, SCERS does not allow wire transfers. Checks should be made payable to SCERS.

Smith, John
Member Name (Last, First, MI)

111-11-1111
Social Security Number

111 A Street
Home Street Address

00000000
Employee No. (optional)

Sacramento, CA 95814
City, State, Zip

916-555-1234
Telephone Number (daytime)

I certify that the above named member has requested the purchase of service credits. The total amount needed to purchase the requested service is \$ 7,433.37. Payment must be received by SCERS before 06/30/03. If paid after this date, the amount is subject to change.

SCERS Representative (Print)

SCERS Representative Signed/Date

To be completed by an eligible public sector, governmental 457 plan or 403(b) plan sponsored by an agency in the State of California:

I certify that these funds are coming from an eligible public sector, governmental 457 plan or a 403(b) plan, sponsored by an agency in the State of California. I further certify that the plan authorizes transfer to the system for the purchase of service credits or redeposits and that the funds that are being transferred are from an eligible rollover distribution under Section 402(c) of the Code.

Plan or Agency

Telephone Number

Plan Administrator/Designee (Print)

Plan Administrator/Designee (Signed/Dated)

Please return the completed form with payment to SCERS