



Board of Retirement Regular Meeting

Sacramento County Employees' Retirement System

Agenda Item 7

MEETING DATE: August 16, 2023

SUBJECT: Ratification of Service Retirement Application Approvals— June and July 2023

SUBMITTED FOR: Consent Deliberation and Action Receive and File

RECOMMENDATION

Ratify service retirement applications that were finalized in June and July 2023.

PURPOSE

This contributes to the Board's effective oversight of the retirement system and ensures consistent application of retirement law.

ATTACHMENT

- Board Order
- Finalized Retirement Applications for June and July 2023

Prepared by:

/S/

Keith Riddle
Chief Benefits Officer

Reviewed by:

/S/

Eric Stern
Chief Executive Officer



Retirement Board Order

Sacramento County Employees' Retirement System

Before the Board of Retirement
August 16, 2023

AGENDA ITEM:

**Ratification of Service Retirement Application Approvals—
June and July 2023**

THE BOARD OF RETIREMENT hereby approves Staff's recommendation to ratify the Service Retirement Applications that were finalized in June and July 2023.

I HEREBY CERTIFY that the above order was passed and adopted on August 16, 2023 by the following vote of the Board of Retirement, to wit:

AYES:

NOES:

ABSENT:

ABSTAIN:

ALTERNATES:
(Present but not voting)

Board President

Eric Stern
Chief Executive Officer and
Board Secretary

Sacramento County Employees' Retirement System
 Finalized Retirement Applications - June 2023

Last Name	First Name	Retirement Date	Payment Date	Department	Current Plan	Service Credit (Yrs)
Afework	Mulu	3/25/2023	6/30/2023	Health Services	Miscellaneous Tier 3	23.7
Anthes	Steven	5/26/2023	6/30/2023	Human Assistance	Miscellaneous Tier 3	21.0
Beasy	Jan	3/31/2023	6/30/2023	Transportation	Miscellaneous Tier 3	19.2
Bennett	Shaun	3/2/2023	6/9/2023	General Services	Miscellaneous Tier 3	28.1
Bonnel	Donna	5/5/2023	6/30/2023	Personnel Services	Miscellaneous Tier 5	5.1
Brewer	Karen	4/8/2023	6/30/2023	Superior Court	Miscellaneous Tier 3	17.6
Carthen	Regina	5/18/2023	6/30/2023	Human Assistance	Miscellaneous Tier 2	38.0
Davis	Kevin	3/24/2023	6/30/2023	Probation	Safety Tier 2	28.6
DeVilbiss	Matthew	6/1/2023	6/30/2023	Sanitation District	Miscellaneous Tier 3	11.4
Dillon	Heather	6/13/2023	6/30/2023	Probation	Safety Tier 2	9.8
Escartin	Wilfredo	4/23/2023	6/30/2023	Health Services	Miscellaneous Tier 3	16.8
Fernandez	Grace	2/10/2023	6/30/2023	Human Assistance	Miscellaneous Tier 3	8.3
Gatchalian	Armi	12/31/2022	6/30/2023	Human Assistance	Miscellaneous Tier 3	1.1
Gillette	Robert	3/25/2023	6/2/2023	Health Services	Miscellaneous Tier 3	23.6
Giordano-Brenghause	Karen	3/30/2023	6/9/2023	Health Services	Miscellaneous Tier 3	16.0
Goodlow	Glenda	4/7/2023	6/9/2023	Coroner	Miscellaneous Tier 3	21.5
Harrington	Arthur	4/4/2023	6/9/2023	General Services	Miscellaneous Tier 3	27.2
Haugseth	Alexander	6/1/2023	6/30/2023	Sanitation District	Miscellaneous Tier 3	20.4
Hilt	Deborah	3/29/2023	6/30/2023	Human Assistance	Miscellaneous Tier 4	10.1
Hooks	Jason	2/16/2023	6/9/2023	District Attorney	Safety Tier 2	20.9
Ivy	Katherine	3/31/2023	6/30/2023	Health Services	Miscellaneous Tier 5	9.2
Iwakiri	Mark	11/1/2022	6/12/2023	Sheriff	Safety Tier 1	16.4
Kelly-Cleveringa	Jennifer	4/18/2023	6/30/2023	Sheriff	Safety Tier 2	20.7
Kumar	Pradeep	5/30/2023	6/30/2023	Municipal Services	Miscellaneous Tier 3	5.8
Levinson	Tracy	5/5/2023	6/30/2023	Superior Court	Miscellaneous Tier 3	23.0
Loc	Julio	5/2/2023	6/9/2023	Child Family & Adult Services	Miscellaneous Tier 3	16.1
Lopez	Alex	5/6/2023	6/30/2023	Sheriff	Safety Tier 2	27.9
Lueras	Sharon	3/15/2023	6/9/2023	District Attorney	Miscellaneous Tier 3	7.7
Margaryan	Gohar	5/2/2023	6/30/2023	Human Assistance	Miscellaneous Tier 3	16.0
Marti	Peggy	3/31/2023	6/30/2023	Finance	Miscellaneous Tier 3	24.9
Medari	Joyce	6/17/2023	6/30/2023	Superior Court	Miscellaneous Tier 3	34.5
Milay	Victoria	4/22/2023	6/12/2023	Child Family & Adult Services	Miscellaneous Tier 3	35.3
Mines	Betsy	3/31/2023	6/2/2023	Child Support Services	Miscellaneous Tier 3	20.1
Montalvo III	Antonio	5/26/2023	6/30/2023	Sheriff	Safety Tier 2	19.8

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Morse	Laurie	12/17/2022	6/9/2023	First Five Sacramento	Miscellaneous Tier 3	11.0
Moua	Shoua	4/30/2023	6/12/2023	Child Family & Adult Services	Miscellaneous Tier 3	24.4
Mouzis	Christopher	5/20/2023	6/30/2023	Public Defender	Safety Tier 4	5.4
Murphy	Donzell	3/18/2023	6/9/2023	Child Family & Adult Services	Miscellaneous Tier 3	29.9
O'Brien	Harold	5/12/2023	6/30/2023	Sheriff	Miscellaneous Tier 3	18.2
Ocenosak	David	3/25/2023	6/30/2023	Sanitation District	Miscellaneous Tier 3	28.7
O'Neil	Susan	3/25/2023	6/2/2023	Human Assistance	Miscellaneous Tier 3	29.7
Palmeri	Thomas	4/1/2023	6/30/2023	Human Assistance	Miscellaneous Tier 4	7.6
Parmley	Deborah	4/29/2023	6/30/2023	Superior Court	Miscellaneous Tier 3	28.4
Patena	Celeste	3/28/2023	6/9/2023	Sanitation District	Miscellaneous Tier 3	16.0
Pearson	Rick	3/31/2023	6/30/2023	Child Family & Adult Services	Miscellaneous Tier 3	18.1
Perez	Mary	3/31/2023	6/30/2023	Human Assistance	Miscellaneous Tier 1	16.3
Quinn	Hao	12/31/2022	6/9/2023	N/A	Miscellaneous Tier 3	5.2
Reed	Cheryl	6/2/2023	6/30/2023	Finance	Miscellaneous Tier 3	17.8
Scott	Steven	5/17/2023	6/30/2023	Water Resources	Miscellaneous Tier 3	17.6
Scotti	Amanda	6/2/2023	6/30/2023	Transportation	Miscellaneous Tier 3	7.5
Simms	Patric	5/1/2023	6/9/2023	Airports	Miscellaneous Tier 3	24.7
Small	Aaron	5/22/2022	6/30/2023	Sheriff	Miscellaneous Tier 5	5.4
Spiegelman	Melanie	5/6/2023	6/30/2023	Human Assistance	Miscellaneous Tier 3	16.1
Tam-Toy	Lynn	3/22/2023	6/30/2023	N/A	Miscellaneous Tier 2	9.2
Terry	Johnnie	3/27/2023	6/30/2023	General Services	Miscellaneous Tier 3	16.9
Trudgen	Robert	4/11/2023	6/30/2023	District Attorney	Miscellaneous Tier 3	1.2
Tucker	Cindy	4/22/2023	6/30/2023	Probation	Safety Tier 2	24.9
Valencia	Carlos	3/31/2023	6/30/2023	Finance	Miscellaneous Tier 3	20.8
West	Mark	5/17/2023	6/30/2023	Water Resources	Miscellaneous Tier 3	17.4
Yamanaka	Carey	12/31/2022	6/9/2023	Health Services	Miscellaneous Tier 1	0.8
Yip	Joyce	6/2/2023	6/30/2023	Child Family & Adult Services	Miscellaneous Tier 3	38.5
Young	Lizandra	3/31/2023	6/30/2023	Probation	Safety Tier 2	23.6

Note: May include applications from prior months due to report timing issues.

Summary Data for Period:

Total Retirements: 62
 Avg Age: 60.8
 Avg Service: 18.2

Sacramento County Employees' Retirement System
 Finalized Retirement Applications - July 2023

Last Name	First Name	Retirement Date	Payment Date	Department	Current Plan	Service Credit (Yrs)
Anderson	Emily	5/31/2023	7/10/2023	Human Assistance	Miscellaneous Tier 3	12.5
Bagwell	Dru	6/14/2023	7/31/2023	Personnel Services (<i>non-member</i>)	Miscellaneous Tier 3	2.7
Bagwell	Dru	6/14/2023	7/31/2023	Personnel Services (<i>service retirement</i>)	Miscellaneous Tier 3	3.9
Buck	Michael	2/23/2023	7/14/2023	Human Assistance	Miscellaneous Tier 3	6.5
Bunch	Richard	5/1/2023	7/10/2023	Human Assistance	Miscellaneous Tier 3	7.9
Bunnell	Cynthia	7/1/2023	7/31/2023	Child Family & Adult Services	Miscellaneous Tier 3	22.5
Callahan	Kenneth	6/3/2023	7/31/2023	Sheriff	Miscellaneous Tier 3	29.7
Cooper	Laurie	5/9/2023	7/14/2023	Probation	Safety Tier 4	5.7
Dahlberg	Rodney	4/21/2023	7/31/2023	Mission Oaks Park and Recreation District	Miscellaneous Tier 3	35.6
Earsery	Doris	5/26/2023	7/11/2023	SETA	Miscellaneous Tier 3	12.6
Estrada Solorio	Mireya	6/10/2023	7/31/2023	Child Family & Adult Services	Miscellaneous Tier 3	20.6
Garcia	Onesimo	5/24/2023	7/14/2023	Health Services	Miscellaneous Tier 3	17.7
Gilbert	Rebecca	2/1/2023	7/31/2023	Health Services	Miscellaneous Tier 2	3.8
Her	Mai	7/1/2023	7/31/2023	Health Services	Miscellaneous Tier 3	5.6
Hinds	Steven	6/30/2023	7/31/2023	Sanitation District	Miscellaneous Tier 3	31.8
Howard	Sandra	3/31/2023	7/31/2023	Health Services	Miscellaneous Tier 3	14.8
Jacobo	Marilyn	3/27/2023	7/10/2023	Sanitation District	Miscellaneous Tier 3	19.1
Larson	Nicholas	5/20/2023	7/31/2023	Human Assistance	Miscellaneous Tier 3	26.1
Lenz	Caroline	6/3/2023	7/7/2023	Human Assistance	Miscellaneous Tier 3	32.0
Macias	Kathryn	6/6/2023	7/14/2023	Child Family & Adult Services	Miscellaneous Tier 3	33.2
Miller	Anna	4/22/2023	7/14/2023	Health Services	Miscellaneous Tier 3	37.1
Mitchell	David	6/10/2023	7/31/2023	Sunrise Recreation and Park District	Miscellaneous Tier 3	11.3
Nzerem	Pauline	7/1/2023	7/31/2023	Health Services	Miscellaneous Tier 3	15.6
Oliphant	Phillip	5/15/2023	7/11/2023	Water Resources	Miscellaneous Tier 3	17.1
Peterson	Arlene	3/15/2023	7/7/2023	Personnel Services	Miscellaneous Tier 3	7.7
Quiel	Deborah	6/20/2023	7/31/2023	Internal Services	Miscellaneous Tier 3	22.3
Ramirez	Victorio	7/1/2023	7/31/2023	Sheriff	Miscellaneous Tier 3	18.8
Reddish	Rebecca	6/9/2023	7/31/2023	Superior Court	Miscellaneous Tier 3	21.0
Roberts	Joseph	6/20/2023	7/14/2023	County Counsel	Miscellaneous Tier 3	3.3
Rogers	Melvin	5/8/2023	7/7/2023	Human Assistance	Miscellaneous Tier 3	22.4
Scotti	Kevin	6/2/2023	7/10/2023	Transportation	Miscellaneous Tier 3	28.7

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Silo	Kirby	6/22/2023	7/11/2023	Child Support Services	Miscellaneous Tier 3	28.0
Sin-Duong	Elena	7/1/2023	7/31/2023	County Clerk/Recorder	Miscellaneous Tier 3	17.8
Stevens	Russell	5/19/2023	7/17/2023	Probation	Safety Tier 2	22.9
Tabujara	Faith	6/5/2023	7/14/2023	Sheriff	Miscellaneous Tier 5	9.2
Templeton	Juanita	6/30/2023	7/31/2023	Superior Court	Miscellaneous Tier 3	22.7
Wilson	Joseph	3/29/2023	7/14/2023	Probation	Safety Tier 2	23.7
Xiong	Norbee	7/1/2023	7/31/2023	Health Services	Miscellaneous Tier 3	30.8
Yee	Karin	6/16/2023	7/14/2023	Sanitation District	Miscellaneous Tier 3	18.7

Note: May include applications from prior months due to report timing issues.

Summary Data for Period:

Total Retirement: 39
 Avg Age: 61.2
 Avg Service: 18.5