



SACRAMENTO COUNTY EMPLOYEES' RETIREMENT SYSTEM

RETIREMENT PLANNING SEMINARS AGENDA FOR "ADVANCED" CAREER SESSION



Date & Location

November 16, 2009

Board of Supervisors
Chambers
700 H Street, Room 1450
Sacramento, CA 95814
8:00 a.m. – 4:15 p.m.

Time	Topic	Speaker
8:00 a.m. – 8:15 a.m.	Introduction	Richard Stensrud SCERS
8:15 a.m. – 9:45 a.m.	SCERS Benefits	John Gobel SCERS
9:45 a.m. – 10:00 a.m.	A.M. Break	
10:00 a.m. – 11:15 a.m.	Estate Planning	Michael Pearce, Esq. Law Offices of Michael Pearce
11:15 a.m. – 12:15 p.m.	Social Security	Dawn Heywood SSA
12:15 p.m. – 1:15 p.m.	Lunch Break	
1:15 p.m. – 2:30 p.m.	Financial Planning	Bryan Chew, J.D., CFP Bryan Chew & Associates, LPL
2:30 p.m. – 2:45 p.m.	P.M. Break	
2:45 p.m. – 3:15 p.m.	Deferred Comp.	Corrie Center Employee Benefits Office
3:15 p.m. – 4:00 p.m.	Retiree Health	Dave Comerchero Employee Benefits Office
4:00 p.m. – 4:15 p.m.	Evaluation Forms	SCERS